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Press Release

Houston Retirement Solutions to Present Educational Retirement Planning Workshop for Small Business Owners Through the University of Houston Bauer College Small Business Development Center

Houston, Texas — Houston Retirement Solutions, LLC announced that Peter F. Acquaro, Jr., LUTCF, Managing Partner and Financial Advisor, will present an educational workshop through the University of Houston Bauer College Small Business Development Center. The workshop is intended for small business owners and community members seeking general information about enhanced planning topics, including business legacy protection, retirement planning, Social Security considerations, and related financial planning concepts.

The presentation will provide a general overview of planning topics that may be relevant to business owners as they think about transferring assets, managing potential tax considerations, preserving a legacy, maintaining family harmony, retirement income, longevity, lifestyle goals, and Social Security claiming considerations. The workshop is for educational and informational purposes only and is not intended to provide individualized investment, tax, legal, or accounting advice.

“Many business owners spend years building and operating their companies while also preparing for decisions that may affect their personal retirement plans and business continuity,” said Peter F. Acquaro, Jr. “This workshop is designed to provide an educational overview of key enhanced planning topics so attendees can consider questions to discuss with qualified professionals based on their own circumstances.”

Event information and registration are available through the University of Houston Bauer College Small Business Development Center event page at <https://sbdc.uhbauer.org/workshop.aspx?ekey=10460225>.

For additional information about Houston Retirement Solutions, interested individuals may call (281) 843-0111, text (832) 810-7688, email peter@HTXretires.com, or visit HoustonRetirementSolutions.com.

About Houston Retirement Solutions, LLC

Houston Retirement Solutions, LLC is a Houston-based retirement planning firm that provides educational resources and services related to retirement income, Social Security, longevity, lifestyle, and legacy planning concepts. Insurance products and services are offered through Houston Retirement Solutions, LLC.

Important Disclosures

Securities and investment advisory services offered through Gradient Securities, LLC, Arden Hills, MN, 866-991-1539. Member FINRA/SIPC. Gradient Securities, LLC, a SEC Registered Investment Advisor, offers investment advisory services under the d.b.a. of Gradient Wealth Management. Gradient Securities, LLC and its advisers do not render tax, legal, or accounting advice. Insurance products and services are offered through Houston Retirement Solutions, LLC. Houston Retirement Solutions, LLC is not affiliated with Gradient Securities, LLC.

Houston Retirement Solutions, LLC and Gradient Securities, LLC are not affiliated with or endorsed by the University of Houston, the University of Houston Bauer College Small Business Development Center, America's SBDC, the Social Security Administration, or any government agency. This workshop is for informational and educational purposes only and should not be construed as individualized investment, tax, legal, or accounting advice. Attendance does not create an advisory relationship. Investing involves risk, including the possible loss of principal.